



GEELONG GRAMMAR SCHOOL

Gift in Will Wording

Thank you for considering a Gift in your Will to support Geelong Grammar School.

Gifts in Wills provide valuable long-term support for our School, enlivening our commitment to an *exceptional education* for all GGS students, for generations to come.

Untied gifts through the **Geelong Grammar School Endowment Fund** deliver the most meaningful and perpetual impact to secure the future of our School. These gifts are managed by our Investment Committee to provide an enduring legacy of support for Geelong Grammar School.

We provide below suggested wording to confirm your Gift in Will to support our School. Please review this information together with your Solicitor and obtain legal advice on making a Gift in your Will.

Please note that the information provided here is not to be regarded as legal advice.

1. Gift of residual

I give the residuary of my estate to the Geelong Grammar Foundation of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Endowment Fund (ABN 15 790 631 443). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

2. Gift of percentage

I give the amount being (insert figure) _____ per cent (%) of my residuary estate to the Geelong Grammar Foundation of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Endowment Fund (ABN 15 790 631 443). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

3. Gift of specific sum

I give the sum of \$ _____ (insert amount) to the Geelong Grammar Foundation of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Endowment Fund (ABN 15 790 631 443). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

4. Gift of property or assets

I give assets/property comprising of _____ (insert asset) free of all duties to the Geelong Grammar Foundation of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Endowment Fund (ABN 15 790 631 443). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

Other Gift Allocations

While the Endowment Fund delivers valuable long-term and flexible benefit for our School, we understand that you may have an interest in directing your gift, or part of your gift, towards a specific allocation. The following information is provided to highlight some of the opportunities for making a specific allocation for with you Gift in Will.

Please note that if the directions in your gift are overly prescriptive it may be difficult to apply your gift in the way you intend. A member of the Advancement Team would be pleased to speak with you or your advisor to assist in ensuring your gift can be directed as intended.

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▪ Scholarship Fund Gift – General Scholarships

I give _____ to the Geelong Grammar Foundation of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Scholarship Fund (ABN 15 711 430 906). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

▪ Scholarship Fund Gift – Named Scholarship

I give _____ to the Geelong Grammar Foundation of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Scholarship Fund (ABN 15 711 430 906) to be held and applied for the purposes of *creating/supporting* the _____ Scholarship. I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

Please contact the Advancement Team at GGS (foundation@ggs.vic.edu.au) to discuss a gift to a named scholarship to ensure your wishes can be met.

▪ Building Fund Gift

I give _____ to Geelong Grammar School of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Building Fund (ABN 50 285 447 478). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.

▪ Library Fund Gift

I give _____ to Geelong Grammar School of 50 Biddlecombe Avenue, Corio, Victoria, for application as part of the Geelong Grammar School Library Fund (ABN 92 004 971 500). I direct that the receipt of the Company Secretary or other Proper Officer shall be sufficient discharge to my Executor.